



"Investment News provides an interesting article on potential legislation that could alter the advice rules for retirement accounts."

- Rodger Metzger, President, Chief Investment Officer
Investment Advisory

DOL Pushes Back on Bill to Kill Fiduciary.

The Labor Department Thursday dismissed a legislative effort that would replace a pending agency rule to raise investment-advice standards for retirement accounts. [**Read more>**](#)



"A thought-provoking article from Plan Adviser regarding the future structure of Defined Benefit programs."

- Timothy Ryor, Senior Vice President, Consulting Actuary
Actuarial and Benefits Consulting

Creating Individual DBs With State Support

Academic scholar and adviser to the Georgetown Center for Retirement Initiatives shares his ideas for creating state-supported "individual DBs" to bring workplace retirement benefits to more private-sector workers. [**Read more>**](#)



"There have been a number of Social Security issues featured in the news recently. This article from Plan Sponsor provides insight into who will be affected and how their claims may change."

- Jonathan Gruber, Director, Wealth Management
Investment Advisory

What Do the Social Security Changes Mean.

Date of birth is critical for understanding who is affected by the changes in a Social Security claiming strategy. [Read more>](#)



"Plan Sponsor provides some staggering statistics on the retirement practices of Millennials."

- Barry Bonetti, Managing Director
Retirement Services

Retirement-Challenged Millennials Need Education

Nearly one in five U.S. Millennials surveyed by BNY Mellon say they receive no financial information from their workplace or educational establishment, and nearly half admit to relying on a blind guess to estimate what they'll need for a retirement fund. [Read more>](#)

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