



Hooker & Holcombe Goes to Wall Street

Members of our own Investment Advisory group took part in closing bell ceremonies at the New York Stock Exchange as guests of Charles Schwab Investments. John Fuller, vice president and director of operations and Jonida Papajani, investment analyst, had the chance to walk the floor, meet with Exchange executives and stand on the famous Wall Street balcony.



"An interesting article providing a better understanding of the effects this rule may have on retirement plans and guidance for plan sponsors."

Richard Sych, FSA, FCA, MAAA
President, Consulting Actuary
Actuarial and Benefits Consulting

The New Overtime Rule

Although a federal court has issued an injunction on the Department of Labor's (DOL)'s final overtime rule under the Fair Labor Standards Act (FLSA)-**meaning it will not take effect on December 1**-plan sponsors should understand what effects the rule will have on their retirement plans if the rule does go into effect. **Read more>**



"Learn about the recent bond market volatility and suggestions for long-term strategies."

Kathryn Pizzi, CFA, ASA
Managing Director
Investment Advisory

Bonds and the Good News About Rising Rates

The first thing that we learn in Fixed Income 101 is-when bond yields go up, bond prices go down-and vice versa. And since the U.S. presidential election, bond yields have gone up as the market has digested the potential implications of a Trump presidency. The market was clearly surprised by the outcome and has shifted gears to contemplate higher future inflation as a result of perceived aggressive fiscal policy coming out of Washington D.C. **Read more>**



"Discover what drives plan sponsor satisfaction in the 2016 Defined Contribution Survey."

Peter Ganey
Senior Client Relationship Manager
Retirement Services

What drives plan sponsor satisfaction with retirement plan recordkeepers? According to the latest PLANSPONSOR Defined Contribution (DC) Survey, such satisfaction stems from having the staff and processes in place to help simplify their job as a plan sponsor and to keep the retirement plan in compliance. [Read more>](#)



"Get the facts on updated legislation designed to protect the retirement security of many American workers."

Evan "Bill" Woollacott, Jr., FCA, MAAA
Vice President, Consulting Actuary
Actuarial and Benefits Consulting

Bill Would Fix Closed DB Plan Nondiscrimination Issues

The legislation would amend the nondiscrimination rules to protect older workers in plans that have been closed or frozen. [Read more>](#)

A look back in time...November 1956



Celebrating the past.
Envisioning the future.

- The "Wizard of Oz" first televised on CBS
- Dwight D. Eisenhower was re-elected as President of the United States
- Elvis Presley's first film "Love Me Tender" premieres in New York City
- Legendary game show "The Price is Right" debuts on NBC
- Actress Bo Derek was born on November 20
- Big Bandleader Tommy Dorsey dies at 51

About Us



[Actuarial Services](#)



[Investment Advisory](#)



[Retirement Services](#)



[Wealth Management](#)



[Knowledge Center](#)

[Join our mailing list](#)

[Contact H&H](#)

[Disclaimer](#)