



## Investing in summer reading

Looking for some interesting reading material before the summer ends? From basic investing principles to classics for senior investors, there's bound to be a book that appeals to you.

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### **PBGC Projections: Multiemployer Program Likely Insolvent by the End of 2025; Single-Employer Program Likely to Eliminate Deficit by 2022**

The insurance program for multiemployer pension plans, which covers more than 10 million Americans, is likely to run out of money by the end of 2025 according to the Pension Benefit Guaranty Corporation's FY 2016 Projections Report. [Read more>](#)

### **Cost Concerns Driving Pension Risk Transfer Decisions**

A study confirms that cost is the main factor driving corporations to implement a pension risk transfer by purchasing an annuity from an insurance company. [Read more>](#)

### **As Longevity Stalls, Corporations Enjoy a Windfall on Pensions, Benefits**

Steady improvements in American life expectancy have stalled, and more Americans are dying at younger ages. But for companies straining under the burden of their pension obligations, the distressing trend could have a grim upside: If people don't end up living as long as they were projected to just a few years ago, their employers ultimately won't have to pay them as much in pension and other lifelong retirement benefits.

[Read more>](#)

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### **Institutional Investors Post Seventh Quarter of Positive Returns**

Institutional assets tracked by the Wilshire Trust Universe Comparison Service (Wilshire TUCS) saw a median return of 2.88% for all plan types in the second quarter and a median one-year gain of 11.31%. [Read more>](#)

### **Trump Administration Seeks Further Delay in Labor Fiduciary Rule**

The Trump administration is moving to further delay part of an Obama-era rule to require brokers who offer

retirement advice to put their customers' interests ahead of their own. [Read more>](#)

## Plan Sponsors Taking a Closer Look at Fixed Income

Even though several plan sponsors are concerned about helping participants preserve capital especially as they near retirement, a study by T. Rowe Price show many can use improvement when it comes to executing fixed-income strategies. [Read more>](#)



## 8 Ways Companies Screw Up Their 401(k) Plans

There are a staggering number of administrative responsibilities inherent to offering a 401(k) plan. However, administrative blunders can be costly, through a variety of penalties such as fines or, at their worst, plan disqualification, which creates a taxable event for all plan participants. [Read more>](#)

## Plan Design, Education Can Help Limit Participant Loans

It is critical for plan sponsors and advisers to educate participants about the consequences of taking out a loan, Julie Stich, associate vice president of content at the International Foundation of Employee Benefit Plans tells PLANSPONSOR. [Read more>](#)

## Are Younger 401k Participants Finally 'Growing Up?'

Smart phones versus flip, Nirvana versus Taylor Swift. ICI and EBRI recently drew on 20 years of data for a different look at 401k plan effectiveness, comparing younger investors from decades past with their counterparts of today. [Read more>](#)



## Newsworthy notes



### Sharing our expertise:

**Rodger Metzger**, President and CIO of our Investment Advisory group, will be moderating a session '*3(38): Key Things to Know to Protect Yourself and Take Care of Clients*' at the 2017 PlanAdviser National Conference in Orlando, FL.

### New employees:

We are pleased to announce the following people have joined our team:

- **Tina Tufano**, Senior ERISA Compliance Specialist, Retirement Services
- **Robert Arendt**, Administrative Assistant, Actuarial Services

### In our communities:

We are proud to support "Team Fidelco" at the Eversource Hartford Marathon scheduled for October 14. Whether you're an avid runner or prefer to walk, the marathon offers an opportunity for families, charities and volunteers to come together in an inspiring display of community spirit. [Click here](#) to register by September 23.