

## Give your HCEs some TLC



An effective plan design strategy can add significant value to your HCE benefit package. Learn why it's important to you and your business. [Read the article>](#)

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### Proposed Mortality Assumptions Will Increase DB Plan Costs

The Society of Actuaries has analyzed the Internal Revenue Service's proposed increases to the mortality tables that would apply to single employer pension plans in 2018, and has found that they will increase Pension Benefit Guaranteed Corporation (PBGC) premiums by 12%, from \$8.6 billion to \$9.6 billion.

[Read more>](#)

### Pension Contributions Up, Funded Status Stagnant

The funded status of 100 large U.S. pension plans stagnated the past three years, according to data compiled by Willis Towers Watson, but that's not the whole story. [Read more>](#)

### PBGC Expands Access to Premium Filing Info

The Pension Benefit Guaranty Corporation (PBGC) has expanded the availability of filing information for those who use "My PAA," its online premium filing system. It made the announcement on April 24.

[Read more>](#)

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### Delay Seen As Making DOL Fiduciary Rule More Likely

Despite a concerted effort to kill the fiduciary rule, the Department of Labor's recent decision to grant a 60-day delay in the rule's implementation is giving plan sponsors more certainty that the rule will stick -and putting more pressure on service providers to be ready by June. [Read more>](#)

### First-year Insights From Our DC Advisory Services

Plan sponsors are facing greater scrutiny than ever before from regulators focused on fiduciary responsibility, plan participants concerned with fees and performance, and a media attuned to all of that and more. [Read more>](#)

## 2017 PLANADVISER Adviser Value Survey

A survey of plan sponsors reveals what services from their retirement plan advisers they perceive to be beneficial. [Read more>](#)



### Congress Reverses Rule on State Retirement Plans

The rollback is expected have a chilling effect on the plans already underway in seven states, but won't necessarily halt them. California, Connecticut, Illinois, Maryland, New Jersey, Oregon, and Washington have already adopted legislation to create new savings programs, while lawmakers in at least a dozen other states are considering similar plans. [Read more>](#)

### What's Happening With 401(k) Plan Forfeitures?

As retirement plan advisors know, employer-sponsored plans contain retirement plan forfeitures, which are non-vested employer contributions of terminated participants. [Read more>](#)

### 6 Ways to Make a Good 401(k) Great

Retirement expert Robert Lawton knows that "a few changes can make your good 401(k) plan into a great one." Here, he presents six improvements to institute now to achieve better results. "Plan sponsors that address these potential 401(k) plan improvements will be rewarded with leading-edge 401(k) plans," he says.

[Read more>](#)

## Newsworthy notes



### In our communities

#### We are proud to support the following events-

- Klingberg Family Center's 25th Annual Vintage Motorcar Festival on June 17th
- South Nassau Communities Hospital 33rd annual golf tournament
- CT Bankers' Association Director & Senior Officer Symposium on May 16th

### Sharing our expertise

- Katerina Nikolaou, Certified Financial Planner, recently visited Hall High School in West Hartford and spoke with students in the Business Group about a career in financial planning and options for college savings and student loans

### New employees

- We are proud to announce two additions to our Actuarial Services group. Dan McCarthy has joined our team as Senior Actuarial Associate and Dan Whitney has joined as an Actuarial Student