



DOL investigations happen - be ready!
Put best practices in place to have piece of mind. [Learn more](#)>



Thank you
frontline
heroes!

H&H Cares!

We would like to thank all of our frontline heroes for putting themselves in harm's way to keep others safe. We appreciate all you do!

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Still available - Our 2020 Municipal Pension & OPEB Report!

Bring the pieces together and see how your plans compare. [Download the report now](#)>

PBGC Regulatory Agenda Released

The Office of Management and Budget (OMB) has released the Pension Benefit Guaranty Corporation (PBGC) regulatory agenda. The PBGC's plans include action on a variety of proposed and final rules relevant to retirement plans and to its own functioning. [Read more](#)>

Lowering Municipal Pension Costs Through Cash Balance Plan Design

Learn how we helped one CT town with this innovative alternative that would curb rising pension costs. [Read the case study](#)>

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Q2 2020 Market Insights webinar now available!

Learn all you need to know about Q2 market performance with our quick and informative webinar. [Watch the webinar](#)>

Department of Labor Proposes 'New' Fiduciary Rule

The proposed exemption also includes the DOL's views on when rollover advice could be considered fiduciary advice under the ERISA. [Read more](#)>

Employers Inch Toward Offering Retirement Income Option in Benefits Mix

Traditional pensions and other defined-benefit plans might not be coming back, but as employers rethink their benefits mix amid growing concerns about retirement security, many are looking with renewed interest to some form of retirement income offering. [Read more](#)>

**QUARTERLY
MARKET
INSIGHTS**



Form 5500 Issues and Resolution

One of the most important—and complicated—forms that must be completed and filed is the Form 5500. A recent ASPPA webcast took a look at issues concerning the form and how they can be addressed. [Read more>](#)

Employer 401k Contributions Keep Up in COVID Crisis

Good news—most employers are current with their retirement plan matches and contributions. [Read more>](#)

Get Beneficiary Designation and Missing Participant Practices in Order

The pandemic has highlighted the need for plan sponsors to actively encourage revised beneficiary designations and have missing participant procedures in place. [Read more>](#)



Newsworthy Notes

Industry achievement:

We are pleased to announce that **Robert Lessard**, ASA, FCA, MAAA, team leader and actuarial specialist, has earned the designation of Enrolled Actuary.

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