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Brenda J. Bachman, AIF®

Retirement Education Specialist
Investment Advisory

As Retirement Plan Education Specialist with Hooker & Holcombe's Investment Advisory Group, Brenda is responsible for enhancement of the firm's comprehensive portfolio of retirement education and financial wellness programs for institutional clients and their participants, further helping them prepare for retirement. She has been in the investment industry since 2005, with a concentration in advisory work.

Prior to joining the firm, she was with CM Smith Financial, LLC as a registered investment advisor and wealth manager for individual clients. Before that, she was with Cigna Corporation in various capacities, including leadership roles in Healthcare National Accounts and team development in Integrated Care and Group Insurance.

Brenda earned a bachelor's degree from Central Connecticut State University. She holds the FINRA Series 6, 63 and 66 securities licenses, in addition to the Accredited Investment Fiduciary (AIF®) designation.

Check the background of this investment professional on [FINRA's BrokerCheck](#).

Securities offered through Pensionmark Securities, LLC (member SIPC). Investment advice offered through Hooker & Holcombe Investment Advisors, Inc. ("HHIA"), a registered investment adviser. Hooker & Holcombe (Hooker & Holcombe, Inc., Hooker & Holcombe Retirement Services, Inc. and HHIA) and Pensionmark are unrelated entities.